Client History and Information

Basic Information	Date:
Patient Name:	
Date of Birth:	Gender: [] Male [] Female
Home Address:	
	Work Phone Number:
Mobile Phone Number:	May we leave a message? [] Yes [] No
Email Address:	
(Please print clearly, this is the address who important correspondence will occur)	
If the above patient is a minor complete th	e following:
Name of Guardian:	
Address of Guardian:	
Guardian's Home Phone <u>:</u>	Guardian's Work Phone:
Guardian's Mobile Phone:	May we leave a message? [] Yes [] No
Referral Source Who referred you to our off	ice, or how did your learn about our
practice?	
Emergency Contact Information	
In case of an emergency, whom should we c	ontact?
Name:	
Relationship:	
Address:	
Phone Number:	

History Information					
Who is providing the history information?					
[] The patient [] The patient's guardian [] Other Please describe the current complaint or problem as specifically as you can, in your					
					own words.
How long have you experienced this problem, or when did you first notice it?					
Check all words/phrases that describe what you are experiencing and explain if possible					
 [] Substance abuse/dependence [] Depression/Sad/Down feelings [] High/Low energy level [] Angry/Irritable [] Loss of interest in activities [] Difficulty enjoying things [] Crying spells [] Decreased motivation [] Withdrawing from people/Isolation [] Mood Swings [] Black and white thinking/All or nothing thinking [] Negative thinking [] Change in weight or appetite [] Change in sleeping pattern [] Suicidal thoughts or plans/Thoughts of hurting yourself [] Self-harm/Cutting/Burning yourself [] Homicidal thoughts or plans/Thoughts of hurting others [] Poor concentration/Difficulty focusing [] Feelings of hopelessness/Worthlessness [] Feelings of inadequacy/Low self-esteem 					

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[] Anxious/Nervous/Tense feelings						
[] Panic attacks						
[] Racing or scrambled thoughts						
[] Bad or unwanted thoughts						
[] Flashbacks/Nightmares						
[] Muscle tensions, aches, etc.						
[] Hearing voices/Seeing things not there						
[] Thoughts of running away						
[] Paranoid thoughts/Thoughts that someone is watching you or going to hurt you						
[] Feelings of frustration						
[] Feelings of being cheated						
[] Perfectionism						
[] Rituals of counting things, washing hands, checking locks, doors, stove, etc./Overly concerned about germs						
[] Addiction (internet, porn, shopping, exercise, gaming, gambling, etc.)						
[] Distorted body image						
[] Concerns about dieting						
[] Feelings of loss of control over eating						
[] Binge eating/Purging						
[] Rules about eating/Compensating for eating						
[] Excessive exercise						
[] Indecisiveness about career						
[] Job problems						
[] Other:						
Previous Treatment						
Have you received or participated in previous counseling and/or therapy?[] Yes [] No						
What did you like/dislike about previous treatment?						
Have you had hospital stays for psychological concerns? [] Yes [] No						
Suicidal Ideation:						
Are you currently experiencing thoughts of harming either yourself or someone else?						
[] Yes [] No If yes, explain:						

Have you in the past experienced thoughts of harming either yourself or someone else?

[] Yes [] No It yes, explain:
Developmental History
Are you aware of any difficulties or complications during the time your mother was
pregnant with you? [] Yes [] No
If yes, explain:
Did you know if you walked, talked, and read on time? [] Yes [] No
Do you feel you have completed normal life milestones (school, career, marriage,
children, etc.) at appropriate times?
Are you satisfied at where you are in your life?
If not, where would you like to be?
Medical History
List any current or important past medications
Medication & Dose:Response to Medication:
History of serious childhood illnesses:
Other health concerns, serious illnesses, conditions, or major operations requiring
hospitalization during your lifetime:
Have you experienced any head injuries? [] Yes [] No
If yes, did you lose consciousness? [] Yes [] No
Have you experienced convulsions or seizures? [] Yes [] No
If yes, did you also have a fever? [] Yes [] No
Explain any allergies you have:
How would you rate your current physical health?
[] Excellent [] Very Good [] Good [] Fair [] Poor [] Very Poor
What was the date of your last physical or routine health "check up?"

Who is y	our prim	ary care p	ohysician [°]	?					
Name _	Name Phone #								
Address									
Family F	listory								
Raised b	y: [] Mo	other []	Father	[] Step-N	/lother [] Stepfa	ther		
[] Othe	r:								
Relation	ship with	parent fi	gures: (g	ood, fair,	poor, clos	se, distan	t, etc.)		
Mother:									
Father:									
Step-pai	ent:								
Other:									
List your	siblings,	their age	s and ger	nder and	describe	your rela	tionship v	with them	1:
Any hist	ory of ne	glect, and	l/or physi	ical, verba	al, emotic	onal, spiri	tual, or s	exual abu	se?
Any fam	ily history	y of subst	ance abu	ise, menta	al illness,	suicide, o	or violenc	e?	
Any Add	itional Fa	ımily Info	rmation γ	you feel is	importa	nt to sha	re:		
Social H	istory								
Describe	your rel	ationship	with pee	ers and/or	friends?				
On a sca	le of 1-10) rate the	quality c	of your so	cial life.				
1	2	3	4	5	6	7	8	9	10
Poor			Fair			Good			Great

Describe your hobbies/interests:				
Describe any cultural concerns:				
Educational History				
When attending school were you:				
[] In regular classes [] Home Study [] Special classes [] advanced classes				
[] Ever suspended [] Placed in alternative school				
What is the highest educational level you have completed?				
Give any additional important educational information (i.e. did you like school? Have a				
learning disability?)				
Occupational History				
What is your current employment status?				
[] Employed Full-Time [] Employed Part-time [] Unemployed [] Self-employed				
[] Student [] Other				
Are you satisfied with your employment? [] Yes [] No				
If not, why?				
Marital History				
Which best describes your marital status?				
[] Married, Date: [] Never Married [] Widowed, Date: [] Separated,				
Date: [] Divorced, Date:				
If you are married, please briefly describe nature of your marital relationship:				
If you are married, which best describes your marital satisfaction?				
[] Poor [] Fair [] Good [] Great				

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Please list any pro	evious marriages/s	significant relations	ships including cur	rent:
Name				
Date				
Nature of Relatio	nship			
Do you have child	dren? [] Yes [] No			
If yes, complete t	the following:			
First Name(s)				
Age(s)				
Nature of Relatio	nship(s)			
Are there present	tly any child custod	dy issues involving	you or your family	/? [] Yes [] No
Does your family	currently have Chi	ld Protective Servi	ces Involvement?	[] Yes [] No
If yes please com	plete the following	3:		
Case Worker's Na	Case Worker's Name: Phone:			
Substance Abuse	History			
Are you currently	or have you ever	struggled with sub	stance abuse? (ald	cohol, tobacco,
marijuana, caffeir	ne, or other) [] Ye	s [] No		
If you answered y	es, please comple	te the following su	ıbstance abuse his	tory chart.
Substance	Age of first use	Frequency of use	Amount used	How did you use?(smoke, inject, etc.)
				•

Circle the drugs you've tried or currently use (if any): Alcohol, Marijuana, Cocaine or Crack, Heroin, Amphetamines, Club Drugs (Ecstasy, Inhalants, etc.), Pain Medication

(Oxycontin, Vicodin, etc., Benzodiazepines, Hallucinogens					
Other:					
Have you ever received treatment for a substance abuse issue? [] Yes [] No					
f yes, please provide the name of treatment program:					
Type of Treatment (Rehab, Intensive Outpatient Program, Partial Hospitalization,					
Halfway House, Recovery House, Counseling, Methadone, Suboxone)					
Date of Treatment (Month, Year) Outcome (Any Clean time?)					
Legal History					
Do you currently have any pending criminal charges? [] Yes [] No					
Are you on probation? [] Yes [] No					
Name of Probation Officer and County:					
Have you ever been arrested/convicted of a crime? [] Yes [] No:					
If yes, please list the dates of your arrests/convictions:					
Outcome (Served time, Community Service, Drug/Alcohol Treatment, etc.)					
Additional Information					
Summarize your goals for counseling/therapy:					
What expectations do you have for counseling/therapy?					
Name 5 things you would like to change about yourself.					
What are your strengths?					
What are your weaknesses?					
Is there any additional information that you believe it is important for your counselor to					

know in order to provide you with the best care possible?				
Signature of client or guardian	Date			